



## **Reporte de Bonos Corporativos**

*22 de Enero de 2021*

## Corporate USD Bonds

Bonds	Maturity	Next Payment	Current Coupon	Residual Value	Price	Offer Price	YTM	Offer YTM	YTW	Cash Sweep	Mod. Duration	DV01 (1MM)	Spread over Treasuries
Aeropuertos 2000 2027	2027-02-01	2021-02-01	Int: 6.875% - Amort:3.125%	78.1 %	71.69	72.95	21.44	20.59	21.44	NO	1.99	114	21.10
Arcor 2023	2023-07-06	2021-07-06	Int: 6%	100.0 %	93.85	94.22	8.86	8.68	8.86	NO	2.20	207	8.71
Bco Macro 2026	2026-11-04	2021-02-04	Int: 6.75%	100.0 %	84.81	85.03	10.39	10.33	10.39	NO	4.42	382	9.81
Edenor 2022	2022-10-25	2021-04-26	Int:9.75%	100.0 %	80.97	81.72	23.65	23.02	23.65	NO	1.42	119	23.56
PanAmerican 2021	2021-05-07	2021-05-07	Int: 7.875% - Amort:33.3%	33.3 %	99.79	99.95	8.70	8.10		NO	0.27	9	8.61
Pampa Energia 2027	2027-01-25	2021-07-26	Int: 7.5%	100.0 %	82.55	82.64	11.61	11.59	11.61	NO	4.55	375	11.01
YPF 2021 8.500	2021-09-23	2021-09-23	Int: 8.5% - Amort: 100%	100.0 %	87.35	87.80	30.06	29.19		NO	0.57	52	30.00
YPF 2024 8.750	2024-04-04	2021-04-05	Int: 8.75%	100.0 %	74.18	74.34	24.57	24.45		NO	1.71	131	24.39
YPF 2025 8.500	2025-07-28	2021-01-28	Int: 8.5%	100.0 %	66.49	66.72	20.17	20.07		NO	3.12	221	19.75

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